

SOS2603 – Nordic welfare society – contemporary perspectives
Fall 2018

Emneansvarlig: Lars Mjøset

Lectures (Time, place)

1 – Norden, Scandinavia, ”Sonderweg”, ”model” – an introduction to the course (Mjøset)
Readings: Kuhnle 2009, Mjøset 2016.

Tuesday Sept 5 – no lecture

2 – Historical background and overview of the Nordic models of socio-economic development (Mjøset)
Readings: Mjøset 2003.

3 – Immigration and the Nordic welfare state. Citizenship policies in Scandinavia (Führer)
Readings: Brochmann & Kjeldstadli 2008, Hagelund & Brochmann 2009, Brochmann & Seland 2010.

4 – Welfare state typologies (Mjøset)
Readings: Esping-Andersen 1990, Kangas, Lundberg & Ploug (2010), Ito & Wong (2010).

5 – Comparative European demography: Fertility woes and family changes I (Lappegård)
Readings: Cooke et al 2013; McDonald 2006; Lappegård 2014; Lappegård, Goldscheider & Bernhardt 2017; Jalovaara 2017; Arpino, Esping-Andersen & Pessin 2015; Holland 2017.

6 – Comparative European demography: Fertility woes and family changes II (Lappegård)
Readings: Same as 5.

7 – Family, Work and Gender Equality: Politicising Parenthood in Scandinavia (Ellingsæter)
Readings: Ellingsæter 2012, Ellingsæter 2014, Lister 2009.

8 – Socioeconomic integration among immigrants and their descendants – empirical patterns and potential implications (Hermansen)
Readings: Fangen & Mohn 2010, Hermansen 2016, Østby & Henriksen 2013; Bratsberg & Røed 2016, Cappelen & Midtbø 2016.

9 – Educational systems in the Nordic area (Mjøset)
Readings: Wiborg 2004; Volckmar & Wiborg 2014, Sahlberg 2007.

10 – Tuesday Nov 14. Equality and power in working life (Hagen)
Readings: Løken, Stokke & Nergaard 2013; Engelstad 2004; Gulbrandsen & Hoffmann-Lange 2007

11 – Welfare states and gender segregation (Birkelund)
Readings: Mandel & Shalev 2009, Esping-Andersen 1999.

12 – Present challenges for the Nordic models (Mjøset)
Readings: Mjøset 2017.

[1] **Norden, Scandinavia, "Sonderweg", "model" – an introduction to the course (Mjøset)**
Mjøset, Lars (2016), "The Nordic Route to Development", Ch. 29 in Erik S. Reinert, Jayati Ghosh & Rainer Kattel (red.), *Handbook of Alternative Theories of Economic Development*. Cheltenham: Edward Elgar 2016, 533-569. [*Manuscript will be made available on Fronter*]
* Kuhnle, Stein (2009). "The Nordic Model: Ambiguous, but Useful Concept" in Herbert Obinger, Elmar Rieger (Hg.) *Wohlfahrtsstaatlichkeit in entwickelten Demokratien: Herausforderungen, Reformen und Perspektiven*, Frankfurt/New York: Campus Verlag, 2009: 275-294. [19 pages]

[2] **Historical background and overview of the Nordic models of socio-economic development (Mjøset)**

* Mjøset, Lars (2003). "Norden in the European state system. A presentation of Einar Maseng's forgotten analysis", in Ralf Eriksson, Markus Jäntti & Johan Willner, editors, *Att förstå och förändra världen: En festskrift för Jan Otto Andersson*, Åbo Akademis Förlag, Turku 2003, pp. 161-206. [46 pages]

[3] **Immigration and the Nordic welfare state. Citizenship policies in Scandinavia (Führer)**

* Brochmann, Grete and Knut Kjeldstadli 2008. *A history of immigration. The case of Norway 900-2000*. Oslo: Universitetsforlaget. pp 201-212, 223- 235 and pp 267-296 [23+29 pages]

* Hagelund, Anniken and G. Brochmann 2009. "From rights to duties? Welfare and citizenship for immigrants and refugees in Scandinavia". In Patrick Baert, Sokratis Koniordos, Giovanna Procacci and Carlo Ruzza (eds.) *Conflict, Citizenship and Civil Society*. London/New York: Routledge. pp 141-161 [20 pages]

@ Brochmann, Grete and I. Seland 2010. "Citizenship Policies and Ideas of Nationhood in Scandinavia". *Citizenship Studies*, vol 14, no 4. Pp 429-445 [16 pages]

[4] **Welfare state typologies (Mjøset)**

* Esping-Andersen, Gøsta (1990), "De-commodification in social policy", Ch 2 (pp. 35-54) in Esping-Andersen, *The Three Worlds of Welfare Capitalism*, Cambridge: Polity. [20 pages]

@ Kangas, Olli, Urban Lundberg and Niels Ploug (2010). "Three Routes to Pension Reform: Politics and Institutions in Reforming Pensions in Denmark, Finland and Sweden", *Social Policy & Administration*, 44:3, 265–284. [19 p]

@ Peng Ito and Joseph Wong (2010). "East Asia", in F. G. Castles, et. al., editors, *The Oxford Handbook of the Welfare State*. Oxford: Oxford University press 2010, s. 656-670. [14 pages]

[Fall break]

[5] **Comparative European demography: Fertility woes and family changes I (Lappegård)**

@ Cooke, L.P. et al 2013. "Labor and Love: Wives' Employment and Divorce Risk in its Socio-Political Context", *Social Politics*, 20:4, 482-509. (26 pages)

UT @ Hoem, J.M. 2005. "Why does Sweden have such high fertility?", *Demographic Research* 13(22): 559-572. (13p)

UT @ Kiernan K. 2004. "Unmarried cohabitation and parenthood in Europe", *Law & Policy* 26(1):33-55. (22p)

UT @ Lutz et al. 2003. "Europe's population at a turning point", *Science* 299:1991-1992 (2p)

@ McDonald, P. (2006). "Low Fertility and the State: The Efficacy of Policy." *Population and Development Review*, 32(3), 485-510. (25 pages)

UT @ Rindfuss, R.R. et al. 2011. "Child-Care Availability and Fertility in Norway" 36(4): 725-748. (23p)

UT @ Sobotka T. 2010. "Shifting Parenthood to Advanced Reproductive Ages: Trends, Causes and Consequences" in Tremmel, J. (Ed.) *A Young Generation Under Pressure?*. Berlin-Heidelberg: Springer Verlag. (25p)

UT @ Vaupel, J. W., & Kistowski, K. G. (2008). "Living longer in an ageing Europe: a challenge for individuals and societies." *European View*, 7(2), 255-263. (8p)

INN *Lappegård, T. 2014. Chapter 2: Changing European Families. In *The Wiley-Blackwell Companion to the Sociology of Families*, J. Treas, J. Scott & M. Richards (Eds.). (22 pages)

INN @Lappegård, T., F. Goldscheider & E. Bernhardt. 2017. Introduction to the Special Collection on Finding Work–Life Balance: History, Determinants, and Consequences of New Breadwinning Models in the Industrialized World. *Demographic Research*, 37(2): 853-866. (13 pages)

INN @ Jalovaara, M., et al. 2017. Education, Gender, and Cohort Fertility in the Nordic Countries. *Stockholm Research Reports in Demography 2017:06*. (27 pages) [Journal publication forthcoming].

INN @ Arpino, B., G. Esping-Andersen & L. Pessin. 2015. How Do Changes in Gender Role Attitudes Towards Female Employment Influence Fertility? A Macro-Level Analysis. *European Sociological Review*, 31(3): 370–382. (12 pages)

INN @ Holland, J. A. 2017. The timing of marriage vis-à-vis coresidence and childbearing in Europe and the United States. *Demographic Research*, 36(20): 609-626. (27 pages)

[6] Comparative European demography: Fertility woes and family changes II (Lappegård)

(See readings above.)

[7] Family, Work and Gender Equality: Politicising Parenthood in Scandinavia (Ellingsæter)

@ Ellingsæter, A. L. (2012) "Ideational struggles over symmetrical parenthood: the Norwegian daddy quota", *Journal of Social Policy* 41: 695-714 [20 pages].

@ Ellingsæter, A.L. (2014) Nordic Earner-Carer Models - Why Stability and Instability? *Journal of Social Policy*, 43(3): 555-574. [19 pages].

@ Lister, R. (2009) "A Nordic Nirvana? Gender, Citizenship, and Social Justice in the Nordic Welfare States", *Social Politics* 16(2): 242-278 [37 pages].

[8] Socioeconomic integration among immigrants and their descendants – empirical patterns and potential implications (Hermansen)

* Fangen, Katrine and Ferdinand Andreas Mohn (2010) "Norway: The Pitfalls of Egalitarianism" in: Fangen, Katrine; Fossan, Kirsten and Mohn, Ferdinand Andreas (eds.) *Inclusion And Exclusion of Young Adult Migrants in Europe: Barriers and Bridges*. Surrey: Ashgate [35 pages]

@ Hermansen, Are Skeie (2016). "Moving Up or Falling Behind? Intergenerational Socioeconomic Transmission among Children of Immigrants in Norway." *European Sociological Review* 32 (5): 675-689. [15 pages]

@ Østby, Lars and Kristin Henriksen (2013) "Immigrants – what we know and don't know" [English version] *Samfunnsspeilet* 5/2013: 2-9. (9 pages)

@ Bratsberg, Bernt and Knut Røed (2016) "The Nordic welfare model in an open European labor market" *Nordic Economic Policy Review* 2/2015: 19-42. Open access: <http://norden.diva-portal.org/smash/get/diva2:901771/FULLTEXT02.pdf> (24 pages)
@ Cappelen, C. & Midtbø, T. (2016). "Intra-EU Labour Migration and Support for the Norwegian Welfare State." *European Sociological Review* 32 (6): 691-703. [13 pages]

[9] Educational systems in the Nordic area (Mjøset)

@ Wiborg, Susanne 2004. "Education and Social Integration: a comparative study of the comprehensive school system in Scandinavia." *London Review of Education*, Vol. 2, No. 2, July 2004, 83-93. [10 p]

@ Volckmar, Nina and Susanne Wiborg, 2014. A Social Democratic Response to Market-Led Education Policies: Concession or Rejection? 117-131 U. Blossing et al. (eds.), *The Nordic Education Model: 'A School for All' Encounters Neo-Liberal Policy*, Policy Implications of Research in Education 1, Dordrecht: Springer Science/Business Media. DOI 10.1007/978-94-007-7125-3_7 [14 p]

@ Sahlberg, Pasi (2007). "Educational policies for raising student learning: the Finnish approach", *Journal of Education Policy*, 22:2, March 2007, p. 147-171. [24 p.]

[10] Equality and power in working life (Hagen)

@ Espen Løken, Torgeir Aarvaag Stokke and Kristine Nergaard (2013) *Labour Relations in Norway*. Oslo: Fafo report 2013-09 [62 pages]

<http://www.fafo.no/~fafo/images/pub/2013/20299.pdf>

UT * Engelstad, Fredrik (2004), "Democracy at work? Does Democracy in Working Life Make Sense in the 21st Century?" In F. Engelstad and Ø.Østerud, eds., *Power and Democracy. Critical Interventions*. Aldershot: Ashgate (25 pages)

UT * Gulbrandsen, Trygve and Ursula Hoffmann-Lange (2007), "Consensus or Polarization? Business and labor Elites in Germany and Norway", *Comparative Social Research*, 23:103-135. (33 pages)

INN @ Nergaard, Kristine (2014), "Social Democratic Capitalism". In: Adrian Wilkinson, Geoffrey Wood, and Richard Deeg (eds), *The Oxford Handbook of Employment Relations*. Oxford University Press, 292-316. (24 pages)

INN * Hagen, Inger Marie (2011), "The sociology of work", In: Gunnar C. Aakvaag, Michael Hviid Jacobsen, Thomas Johansson, *Introduction to Sociology. Scandinavian Sensibilities*. Harlow: Pearson 2012, Ch 2, p. 30-57. (27 pages)

[11] Welfare states and gender segregation (Birkelund)

@ Mandel, H. and Shalev, M. (2009). "How Welfare States Shape the Gender Pay Gap: A Theoretical and Comparative Analysis", *Social Forces*, 87, 1873-1911. (38 pages)

* Gøsta Esping-Andersen: *Social Foundations of Postindustrial Economies*. Oxford University Press 1999, pp. 47-72. [25 pages]

[12] Present challenges for the Nordic models (Mjøset).

Lars Mjøset, "The Nordic models – historical dynamics and present challenges. An analysis with reference to international conditions and social movements" (37 pages), translation of a chapter published as Ch. 10 of Ivar Frønes & Lise Kjølørød, editors, *Det norske samfunnet*, 7th edition, volume 1, Oslo: Gyldendal 2016. [Manuscript will be made available on Fronter]

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