

SOS2603 – Nordic welfare society – contemporary perspectives  
Fall 2019

Emneansvarlig: Lars Mjøset

**Lectures (Time, place)**

1 – Norden, Scandinavia, "Sonderweg", "model" – an introduction to the course (Mjøset)  
*Readings:* Kuhnle 2009, Mjøset 2020 [will be made available on Canvas], Mjøset 2016.

2 – Historical background and overview of the Nordic models of socio-economic development (Mjøset)

*Readings:* Mjøset 2003.

3 – Immigration and the Nordic welfare state. Citizenship policies in Scandinavia (Führer)

*Readings:* Brochmann & Kjeldstadli 2008, Hagelund & Brochmann 2009, Brochmann & Seland 2010.

4 – Welfare state typologies (Mjøset)

*Readings:* Esping-Andersen 1990, Kangas, Lundberg & Ploug (2010), Ito & Wong (2010).

5 – Comparative European demography: Fertility woes and family changes I (Lappégaård)

*Readings:* Cooke et al 2013; McDonald 2006; Lappégaård 2014; Lappégaård, Goldscheider & Bernhardt 2017; Jalovaara 2017; Arpino, Esping-Andersen & Pessin 2015; Holland 2017.

6 – Comparative European demography: Fertility woes and family changes II (Lappégaård)

*Readings:* Same as 5.

7 – Family, Work and Gender Equality: Politicising Parenthood in Scandinavia (Ellingsæter)

*Readings:* Ellingsæter 2012, Ellingsæter 2014, Lister 2009.

8 – Socioeconomic integration among immigrants and their descendants – empirical patterns and potential implications (Hermansen)

*Readings:* Fangen & Mohn 2010, Hermansen 2016, Østby & Henriksen 2013; Bratsberg & Røed 2016, Cappelen & Midtbø 2016.

9 – Educational systems in the Nordic area (Mjøset)

*Readings:* Wiborg 2004; Volckmar & Wiborg 2014, Sahlberg 2007.

10 – Tuesday Nov 14. Equality and power in working life (Hagen)

*Readings:* Løken, Stokke & Nergaard 2013; Engelstad 2004; Gulbrandsen & Hoffmann-Lange 2007

11 – Welfare states and gender segregation (Birkelund)

*Readings:* Mandel & Shalev 2009, Esping-Andersen 1999.

12 – Present challenges for the Nordic models (Mjøset)

*Readings:* Mjøset 2017.

## [1] Norden, Scandinavia, "Sonderweg", "model" – an introduction to the course (Mjøset)

NY: Mjøset, Lars (2020), "Social science and the Nordic model", forthcoming in a volume edited by Haldor Byrkjeflot, Lars Mjøset and Klaus Petersen, ca 20 pages. [Manuscript will be made available on the course Canvas page.]

Mjøset, Lars (2016), "The Nordic Route to Development", Ch. 29 in Erik S. Reinert, Jayati Ghosh & Rainer Kattel (red.), *Handbook of Alternative Theories of Economic Development*. Cheltenham: Edward Elgar 2016, 533-569. [Manuscript specially arranged for students is made available on the course Canvas page.]

\* Kuhnle, Stein (2009). "The Nordic Model: Ambiguous, but Useful Concept" in Herbert Obinger, Elmar Rieger (Hg.) *Wohlfahrtsstaatlichkeit in entwickelten Demokratien: Herausforderungen, Reformen und Perspektiven*, Frankfurt/New York: Campus Verlag, 2009: 275-294. [19 pages]

## [2] Historical background and overview of the Nordic models of socio-economic development (Mjøset)

\* Mjøset, Lars (2003). "Norden in the European state system. A presentation of Einar Maseng's forgotten analysis", in Ralf Eriksson, Markus Jäntti & Johan Willner, editors, *Att förstå och förändra världen: En festskrift för Jan Otto Andersson*, Åbo Akademis Förlag, Turku 2003, pp. 161-206. [46 pages]

## [3] Immigration and the Nordic welfare state. Citizenship policies in Scandinavia (Führer)

\* Brochmann, Grete and Knut Kjeldstadli 2008. *A history of immigration. The case of Norway 900-2000*. Oslo: Universitetsforlaget. pp 201-212, 223- 235 and pp 267-296 [23+29 pages]

\* Hagelund, Anniken and G. Brochmann 2009. "From rights to duties? Welfare and citizenship for immigrants and refugees in Scandinavia". In Patrick Baert, Sokratis Koniordos, Giovanna Procacci and Carlo Ruzza (eds.) *Conflict, Citizenship and Civil Society*. London/New York: Routledge. pp 141-161 [20 pages]

@ Brochmann, Grete and I. Seland 2010. "Citizenship Policies and Ideas of Nationhood in Scandinavia". *Citizenship Studies*, vol 14, no 4. Pp 429-445 [16 pages]

## [4] Welfare state typologies (Mjøset)

\* Esping-Andersen, Gøsta (1990), "De-commodification in social policy", Ch 2 (pp. 35-54) in Esping-Andersen, *The Three Worlds of Welfare Capitalism*, Cambridge: Polity. [20 pages]

@ Kangas, Olli, Urban Lundberg and Niels Ploug (2010). "Three Routes to Pension Reform: Politics and Institutions in Reforming Pensions in Denmark, Finland and Sweden", *Social Policy & Administration*, 44:3, 265–284. [19 p]

@ Peng Ito and Joseph Wong (2010). "East Asia", in F. G. Castles, et. al., editors, *The Oxford Handbook of the Welfare State*. Oxford: Oxford University press 2010, s. 656-670. [14 pages]

[Fall break]

## [5] Comparative European demography: Fertility woes and family changes I (Lappegård)

@ Cooke, L.P. et al 2013. "Labor and Love: Wives' Employment and Divorce Risk in its Socio-Political Context", *Social Politics*, 20:4, 482-509. (26 pages)

@ McDonald, P. (2006). "Low Fertility and the State: The Efficacy of Policy." *Population and Development Review*, 32(3), 485-510. (25 pages)

- \*Lappégaard, T. 2014. Chapter 2: Changing European Families. In The Wiley-Blackwell Companion to the Sociology of Families, J. Treas, J. Scott & M. Richards (Eds.). (22 pages)
- @Lappégaard, T., F. Goldscheider & E. Bernhardt. 2017. Introduction to the Special Collection on Finding Work–Life Balance: History, Determinants, and Consequences of New Breadwinning Models in the Industrialized World. *Demographic Research*, 37(2): 853-866. (13 pages)
- @ Jalovaara, M., et al. 2017. Education, Gender, and Cohort Fertility in the Nordic Countries. *Stockholm Research Reports in Demography* 2017:06. (27 pages) [Journal publication forthcoming].
- @ Arpino, B., G. Esping-Andersen & L. Pessin. 2015. How Do Changes in Gender Role Attitudes Towards Female Employment Influence Fertility? A Macro-Level Analysis. *European Sociological Review*, 31(3): 370–382. (12 pages)
- @ Holland, J. A. 2017. The timing of marriage vis-à-vis coresidence and childbearing in Europe and the United States. *Demographic Research*, 36(20): 609-626. (27 pages)

#### [6] Comparative European demography: Fertility woes and family changes II

(Lappégaard)

(See readings above.)

#### [7] Family, Work and Gender Equality: Politicising Parenthood in Scandinavia

(Ellingsæter)

- @ Ellingsæter, A. L. (2012) “Ideational struggles over symmetrical parenthood: the Norwegian daddy quota”, *Journal of Social Policy* 41: 695-714 [20 pages].
- @ Ellingsæter, A.L. (2014) Nordic Earner-Carer Models - Why Stability and Instability? *Journal of Social Policy*, 43(3): 555-574. [19 pages].
- @ Lister, R. (2009) “A Nordic Nirvana? Gender, Citizenship, and Social Justice in the Nordic Welfare States”, *Social Politics* 16(2): 242-278 [37 pages].

#### [8] Socioeconomic integration among immigrants and their descendants – empirical patterns and potential implications (Hermansen)

- \* Fangen, Katrine and Ferdinand Andreas Mohn (2010) “Norway: The Pitfalls of Egalitarianism” in: Fangen, Katrine; Fossan, Kirsten and Mohn, Ferdinand Andreas (eds.) *Inclusion And Exclusion of Young Adult Migrants in Europe: Barriers and Bridges*. Surrey: Ashgate [35 pages]
- @ Hermansen, Are Skeie (2016). ”Moving Up or Falling Behind? Intergenerational Socioeconomic Transmission among Children of Immigrants in Norway.” *European Sociological Review* 32 (5): 675-689. [15 pages]
- @ Østby, Lars and Kristin Henriksen (2013) “Immigrants – what we know and don’t know” [English version] *Samfunnsspeilet* 5/2013: 2-9. (9 pages)
- @ Bratsberg, Bernt and Knut Røed (2016) “The Nordic welfare model in an open European labor market” *Nordic Economic Policy Review* 2/2015: 19-42. Open access: <http://norden.diva-portal.org/smash/get/diva2:901771/FULLTEXT02.pdf> (24 pages)
- @ Cappelen, C. & Midtbø, T. (2016). ”Intra-EU Labour Migration and Support for the Norwegian Welfare State.” *European Sociological Review* 32 (6): 691-703. [13 pages]

#### [9] Educational systems in the Nordic area (Mjøset)

- @ Wiborg , Susanne 2004. “Education and Social Integration: a comparative study of the comprehensive school system in Scandinavia.” *London Review of Education*, Vol. 2, No. 2, July 2004, 83-93. [10 p]

@ Volckmar, Nina and Susanne Wiborg, 2014. A Social Democratic Response to Market-Led Education Policies: Concession or Rejection? 117-131 U. Blossing et al. (eds.), *The Nordic Education Model: 'A School for All' Encounters Neo-Liberal Policy*, Policy Implications of Research in Education 1, Dordrecht: Springer Science/Business Media. DOI 10.1007/978-94-007-7125-3\_7 [14 p]

@ Sahlberg, Pasi (2007). "Educational policies for raising student learning: the Finnish approach", *Journal of Education Policy*, 22:2, March 2007, p. 147-171. [24 p.]

#### [10] Equality and power in working life (Hagen)

@ Espen Løken, Torgeir Aarvaag Stokke and Kristine Nergaard (2013) *Labour Relations in Norway*. Oslo: Fafo report 2013-09 [62 pages]

<http://www.fafo.no/~fafo/images/pub/2013/20299.pdf>

@ Nergaard, Kristine (2014), "Social Democratic Capitalism". In: Adrian Wilkinson, Geoffrey Wood, and Richard Deeg (eds), *The Oxford Handbook of Employment Relations*. Oxford University Press, 292-316. (24 pages)

\* Hagen, Inger Marie (2011), "The sociology of work", In: Gunnar C. Aakvaag, Michael Hviid Jacobsen, Thomas Johansson, *Introduction to Sociology. Scandinavian Sensibilities*. Harlow: Pearson 2012, Ch 2, p. 30-57. (27 pages)

#### [11] Welfare states and gender segregation (Birkelund)

@ Mandel, H. and Shalev, M. (2009). "How Welfare States Shape the Gender Pay Gap: A Theoretical and Comparative Analysis", *Social Forces*, 87, 1873-1911. (38 pages)

\* Gøsta Esping-Andersen: *Social Foundations of Postindustrial Economies*. Oxford University Press 1999, pp. 47-72. [25 pages]

#### [12] Present challenges for the Nordic models (Mjøset).

Lars Mjøset, "The Nordic models – historical dynamics and present challenges. An analysis with reference to international conditions and social movements" (37 pages), translation of a chapter published as Ch. 10 of Ivar Frønes & Lise Kjølsrød, editors, *Det norske samfunnet*, 7th edition, volume 1, Oslo: Gyldendal 2016. [Manuscript will be made available on Fronter]

Total number of pages: 844.